UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

RESIDENTIAL CAPITAL, LLC. et al., : Case No. 12-12020(MG)

Debtor(s) :

CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED 5/17/2013, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.